

Hill A. Johnson

Accredited Senior Appraiser in the Business Valuation discipline

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Hill Johnson is an Accredited Senior Appraiser (ASA) in the Business Valuation discipline with the American Society of Appraisers and has provided nearly 1,500 business valuations for closely held companies and their owners. Since 2006, Mr. Johnson has spent 100% of his time providing business valuations appraisals and valuation consulting services. He has provided independent opinions of value for diverse purposes including shareholder litigation, estate and gift tax, buy/sell transactions, financial reporting purposes, intellectual property, assessing commercial damages, employee stock ownership plans, and marital dissolution. Mr. Johnson's industries include, but are not limited to construction, manufacturing, oil and gas, biotechnology, chemical, healthcare, medical equipment, software, retail, consulting, real estate, restaurant, HVAC and plumbing, family limited partnerships, and professional-service industries (including physician, legal, and dental practices). Mr. Johnson has also performed several due diligence assessments, completed offering memorandums, and worked closely with an international investment-banking firm.

RELEVANT EXPERIENCE:

May 2019 to Present

Partner at Aim Appraisals, LLC

Aim Appraisals, LLC is a professional services firm specializing in business valuation services and related-litigation services.

May 2019 to Present

Appraiser at Bryan C. Rice CPA, PC (independent contractor) Perform business valuations and provide expert witness testimony for closely held businesses primarily for family law matters.

May 2016 to May 2019

Director of Business Valuation at HSSK, LLC (HSSK was acquired by Weaver, LLP in 2019) HSSK, LLC was a professional services firm specializing in business valuation, litigation consulting, economic and strategic consulting services. Mr. Johnson assisted in leading the Dallas office's family law and estate and gift tax growth.

2015 to 2016

Managing Member at White Rock Valuation Group, LLC Performed business valuations for closely held businesses primarily for estate planning and family law including expert witness testimony.

2014 to 2015

Director of Business Valuation at BDO USA, LLC Performed business valuations for closely held businesses for estate planning, bankruptcy litigation, and review third party business valuations for financial reporting requirements (including purchase price allocations and goodwill impairment) for internal audit compliance.

2006 to 2014

Director of Business Valuation at Hartman Leito & Bolt, LLP (HLB was acquired by BDO in 2014) Performed business valuations of closely held entities primarily for estate planning, family law, and buy/sell transactions. Also performed business valuations for commercial damages,

employee stock ownership plans, and financial reporting requirements (including purchase price allocations and goodwill impairment).

PROFESSIONAL AFFILIATIONS:

Member of the Dallas Chapter of the American Society of Appraiser™

ACCREDITATIONS & LICENSES:

American Society of Appraisers $^{\text{TM}}$ – Accredited Senior Appraiser (ASA) in the Business Valuation discipline.

EDUCATION:

Bachelor of Science in Business Administration, *magna cum laude*, University of Texas at Dallas, 2001.

Master of Business Administration with a concentration in Entrepreneurship, Southern Methodist University, 2003.

Ongoing various professional courses in litigation services, business valuation and expert testimony.

DEPOSITION AND/OR TESTIMONY HISTORY:

Cause No. DF-23-11838; In the Matter of the Marriage of Laurence Daggett and Ashley Daggett; 301st Judicial Court, Dallas County, Texas.

Cause No. 23-9915-467; In the Matter of the Marriage of Thoni Lycinda Allen and Mark Wayne Allen; 467th District Court, Denton County, Texas.

Cause No. DF-22-13454; In the Matter of the Marriage of Gurleen K. Sandhu and Jagbinderbir Singh Sandhu; 254th Judicial District, Dallas County, Texas.

Cause No. 429-56910-2022; In the Matter of the Marriage of Radi Ilev Mintchev and Miglena Andonova Spiridonova; 429th Judicial District Court, Collin County, Texas.

Cause No. 22-4044-16; In the Matter of the Mariage of Brant Bendict Wiederholt and Amber Ansari; 16th Judicial Court, Denton County, Texas.

Cause No. 429-55971-2020; In the Matter of the Marriage of Ronald V. Cagle and Janet V. Cagle; 429th Judicial District Court, Collin County, Texas.

Cause No. DC-16-15018; Curtis C. Pennington vs. John P. Fields and Kyle B. Phillips; 162nd District Court, Dallas County, Texas.

Cause No. DF-18-11265; In the Matter of the Marriage of A.W.E. and D.M.F.M.; 254th Judicial District, Dallas County, Texas.

Cause No. DF-22-06324; Esperanza, Coria vs. Hermelindo Coria; 330th Dallas District Court, Dallas, County, Texas.

U.S. Bankruptcy Court; Northern District of Texas (Dallas), Bankruptcy Petition #:17-31032-rfn7 (BeautyTimes, Inc.).

Cause No. DF-15-14354; Divorce with Children, Otis Bunger vs. Karen Bunger; 256th District Court, Dallas County, Texas (American Plumbing Services).

Bankruptcy Petition No 14-32605-BJH11; U.S. Bankruptcy Court, Northern District of Texas (Dallas); Craft International, LLC and Covert Industries, Inc.